

APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY USING ASBA FACILITY	<p>PARTY CRUISERS LIMITED Corporate Identification Number: L63040MH1994PLC083438</p> <p>Registered Office: 303/304/305 Simran Plaza, Khar 4th Road Next to Regal Enclave Hotel, Khar West, Mumbai City, Mumbai, Maharashtra, India, 400052</p> <p>Contact Number: +91-9967160222 E-mail: compliance.partycruisersindia@gmailcom Website: www.partycruisersindia.com</p> <p>Contact Person: Ms. Riddhima Gupta, Company Secretary and Compliance Officer</p>	<p>NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED STATES AND CERTAIN OTHER JURISDICTIONS</p> <table border="1"> <tr> <td data-bbox="1027 226 1271 331"> ISSUE OPENS ON </td> <td data-bbox="1276 226 1520 331"> TUESDAY, SEPTEMBER 29, 2026 </td> </tr> <tr> <td data-bbox="1027 338 1271 436"> LAST DATE FOR ON MARKET RENUNCIATION* </td> <td data-bbox="1276 338 1520 436"> THURSDAY, OCTOBER 08, 2026 </td> </tr> <tr> <td data-bbox="1027 443 1271 514"> ISSUE CLOSSES ON** </td> <td data-bbox="1276 443 1520 514"> TUESDAY, OCTOBER 13, 2026 </td> </tr> </table> <p><i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i></p> <p><i>**Our Board/Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i></p>	ISSUE OPENS ON	TUESDAY, SEPTEMBER 29, 2026	LAST DATE FOR ON MARKET RENUNCIATION*	THURSDAY, OCTOBER 08, 2026	ISSUE CLOSSES ON**	TUESDAY, OCTOBER 13, 2026
ISSUE OPENS ON	TUESDAY, SEPTEMBER 29, 2026							
LAST DATE FOR ON MARKET RENUNCIATION*	THURSDAY, OCTOBER 08, 2026							
ISSUE CLOSSES ON**	TUESDAY, OCTOBER 13, 2026							
<p>Please scan this QR Code to view the Letter of Offer</p> 	<p>Please read the letter of offer dated Monday, September 07, 2026 ("Letter of Offer" or "LOF"), along with the First Corrigendum to the Letter of Offer dated Monday, 21st September, 2026 and Second Corrigendum to the Letter of Offer dated 23rd September, 2026 ("Corrigendum") the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully.</p> <p>All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.</p> <p>On Application, Investors will have to pay ₹ 30/- (25% of the Issue Price) per Rights Equity Share. The balance amount will be payable by the Rights Equity Shareholders in one or more subsequent Call(s), with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board from time to time</p> <p>DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM — THIS DOCUMENT IS NOT NEGOTIABLE.</p>							

ISSUE OF UP TO 19,98,318* PARTLYPAID-UP EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹120.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹110.00/- PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹2,397.98 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 6 FULLY PAID-UP EQUITY SHARES OF ₹10.00/- EACH OF OUR COMPANY (THE "EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, SEPTEMBER 14, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 237 OF THE LETTER OF OFFER.

**Assuming full subscription in the Issue with respect to the Rights Equity Shares. Subject to finalisation of Basis of Allotment.*

INVESTORS ARE REQUESTED TO NOTE THAT THE RATIO IN WHICH THE RIGHTS EQUITY SHARES ARE PROPOSED TO BE ISSUED MAY RESULT IN THE CREATION OF ODD LOTS. INVESTORS HOLDING SUCH ODD LOTS MAY BE REQUIRED TO PURCHASE OR SELL ADDITIONAL EQUITY SHARES TO CONSOLIDATE THEIR HOLDINGS INTO MARKETABLE LOT OF 1,000 EQUITY SHARES. GIVEN THE LIMITED LIQUIDITY AND LOWER TRADING VOLUMES GENERALLY OBSERVED ON THE SME PLATFORM OF THE STOCK EXCHANGE, INVESTORS HOLDING SUCH ODD LOTS MAY FACE DIFFICULTIES IN SELLING THEIR EQUITY SHARES. THIS MAY ADVERSELY AFFECT THE LIQUIDITY OF THE EQUITY SHARES AND THE ABILITY OF INVESTORS TO EXIT THEIR INVESTMENT.

Date: _____

To,
The Board of Directors,
Party Cruisers Limited
Dear Sir/Madam,

- I/We hereby accept and apply for Allotment of the Rights Equity Shares (including additional Rights Equity Shares, if applicable) mentioned in Block I of Point 5 below in response to the Letter of Offer offering the Equity Shares to me/us on rights basis.
- I/We agree to pay the amount specified in Block II of Point 5 below at the Price of ₹30.00/- per Rights Equity Share payable on Application on the total number of Partly Paid-up Rights Equity Shares specified in Block I of Point 5 below.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Letter of Offer, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-tax Act, 1961.
- I/We authorise you to place my/our name(s) on the register of shareholders/register of beneficial owners of the Company.
- I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
- I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in “offshore transactions” as defined in, and in reliance on Regulation S under the U.S. Securities Act, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.
- I/We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar to the Issue or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.
- I/we hereby also make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled “Restrictions on Purchases and Re-sales” beginning on page 116 of the Letter of Offer.
- I/we hereby accept and confirm the following: I/We understand that the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, except in a transaction not subject to, or exempt from, the registration requirements of the U.S. Securities Act and applicable state securities laws.
- For Resident Applicants: I am/we are not applying for the Rights Equity Shares as nominee(s) of any Person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company.
- For Non-Resident Applicants: I am/we are non-resident Investors and who have made payments by way of a valid bank account in compliance with relevant FEMA regulations/circulars, rules and other applicable laws.
- I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled “Notice to Investors” on page 13 of the Letter of Offer.
- If I/we are applying for Rights Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account.
- If I am/we are applying for the Rights Equity Shares for one or more managed accounts, I am/we are authorised in writing by each such managed account to subscribe to the Rights Equity Shares for each managed account and to make (and I/we hereby make) the representations, warranties, agreements and acknowledgements herein for and on behalf of each such account, reading the reference to “I/we” to include such accounts.
- I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence and is (b) eligible to subscribe to, and are subscribing for, the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
- I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations to a person outside the United States.
- I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement and/or the Rights Equity Shares is/are, outside the U.S. or a Qualified Institutional Buyer (as defined in the U.S. Securities Act) and, (ii) is/are acquiring the Rights Entitlement and/or the Rights Equity

Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act.

- I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.
- I/We shall indemnify and hold the Company harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of its representations, warranties or agreements set forth above and elsewhere in the Letter of Offer. The indemnity set forth in the paragraph shall survive the resale of the Rights Equity Shares.

1. Name and Contact Details of Applicant

Name of the Sole/First Applicant	
Name of Second Applicant	
Name of Third Applicant	
Indian Address	
Email Address	
Contact Number	

2. Permanent Account Number (PAN)

Sole/First Applicant	
Second Applicant	
Third Applicant	

3. Type of Applicants

(Please tick ✓)

Resident	☐	Non-Resident	☐	
-----------------	--------------------------	---------------------	--------------------------	--

Note: Non-resident Applicants applying on a non-repatriation basis should select "Resident".

4. Depository Account Details

Please provide your DP ID and Client ID (please tick ✓ for NSDL or CDSL):

NSDL	☐	CDSL	☐
-------------	--------------------------	-------------	--------------------------

For NSDL, enter 8-digit DP ID followed by 8-digit Client ID / For CDSL, enter 16-digit Client ID.

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Note: Allotment of Rights Equity Shares shall be made in dematerialized form only.

5. Application Details

Rights Equity Shares (including additional Rights Equity Shares) applied for [Block I]

Total amount payable on Application at ₹ 30/- per Rights Equity Share [Block II] = [Block I] × ₹30.00/-
--

(₹ in Figures)	(₹ in Words)

6. Payment Details (in Capital Letters)

Amount blocked (₹ in figures):	(₹ in words)																	
ASBA BANK Account No.																		

Name of ASBA Bank Account Holder: _____

SCSB Name and Address: _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our Application through my/ our bank account only and not using any third party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

I/We understand that on Application, I/we will have to pay an amount of ₹30.00/- per Rights Equity Share (which constitutes 25% of the Issue Price) and the balance amount (after payment of the Application Money), ₹90.00/- per Rights Equity Share (which constitutes 70% of the Issue Price), will have to be paid, in one or more subsequent call(s). I/We understand that the Board of Directors retains the right to change the schedule of payment, including the timing of the Calls and the amount payable on each Call, on account of business requirements and other commercial considerations, subject to compliance with applicable laws. Further, I/we understand that Rights Equity Shares in respect of which the Calls payable remain unpaid may be forfeited, after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER

Sole/First Account Holder	Second Account Holder	Third Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per the specimen recorded with the SCSB.

7. Signature of Applicant(s)

I/We hereby confirm that I/we have read, understood and accept the terms and conditions of this Application Form, Rights Entitlement Letter and Letter of Offer and addendum/corrigendum (if any). I/we hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of Allotment of Rights Equity Shares to me/us, my/our beneficiary account as mentioned in this Application Form would get credited to the extent of allotted Rights Equity Shares.

Sole/First Account Holder	Second Account Holder	Third Account Holder

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per the specimen recorded with the Depository.

Tear Here

PARTY CRUISERS LIMITED – RIGHTS ISSUE – ACKNOWLEDGEMENT SLIP FOR APPLICANT

Received from	APPLICATION FORM NO.
PAN	
DP ID and Client ID	Collecting SCSB's Sign & Seal
Amount blocked (₹ in figures)	Bank & Branch
ASBA Account No.	Date _____
Tel./Mobile No.	Email Id:

General Instructions

- Please read this Letter of Offer carefully to understand the Application process and applicable settlement process.
- Please read the instructions on the Application Form sent to you. Application should be complete in all respects. Incomplete Applications, or those not in conformity with the terms of the Letter of Offer, the Rights Entitlement Letter and the Application Form, are liable to be rejected. The Application Form must be filled in English.
- In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under “Terms of the Issue – Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA Process” on page 249 of the Letter of Offer.
- Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. On the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (IST) or such extended time as permitted by the Designated Stock Exchange.
- Applications should not be submitted to the Banker to the Issue (assuming that the Banker to the Issue is not an SCSB), our Company or the Registrar to the Issue.
- All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. Demat accounts for which PAN details have not been verified shall be “suspended for credit” and no Allotment shall be made into such accounts.
- Ensure that the demographic details such as address, PAN, DP ID, Client ID, bank account details and occupation (“Demographic Details”) are updated, true and correct, in all respects. Investors applying under this Issue should note that on the basis of name of the Investors, DP ID and Client ID provided by them in the Application Form or the plain paper Applications, as the case may be, the Registrar will obtain Demographic Details from the Depository. These Demographic Details would be used for all correspondence with such Investors including mailing of the letters intimating unblocking of bank account of the respective Investor and/or refund. The Demographic Details given by the Investors in the Application Form would not be used for any other purposes by the Registrar. Hence, Investors are advised to update their Demographic Details as provided to their Depository Participants. The Allotment Advice and the intimation on unblocking of ASBA Account or refund (if any) would be mailed to the address of the Investor as per the Indian address provided to our Company or the Registrar or Demographic Details received from the Depositories. The Registrar will give instructions to the SCSBs for unblocking funds in the ASBA Account to the extent Rights Equity Shares are not Allotted to such Investor. Please note that any such delay shall be at the sole risk of the Investors and none of our Company, the SCSBs, Registrar shall be liable to compensate the Investor for any losses caused due to any such delay or be liable to pay any interest for such delay. In case no corresponding record is available with the Depositories that match three parameters, (a) names of the Investors (including the order of names of joint holders), (b) DP ID, and (c) Client ID, then such Application Forms are liable to be rejected.
- By signing the Application Forms, Investors would be deemed to have authorized the Depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records.
- For physical Applications through ASBA at Designated Branches of SCSB, signatures should be in English, Hindi, or any other language specified in the Eighth Schedule to the Constitution of India; otherwise they must be attested by a Notary Public or Special Executive Magistrate. Signatures must match the specimen recorded with the SCSB.
- Investors should provide correct DP ID and Client ID/ folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) while submitting the Application. Such DP ID and Client ID/ folio number should match the demat account details in the records available with Company and/or Registrar, failing which such Application is liable to be rejected. Investor will be solely responsible for any error or inaccurate detail provided in the Application. Our Company, SCSBs or the Registrar will not be liable for any such rejections.
- In case of joint holders and physical Applications, all joint holders must sign the relevant part of the Application Form in the same order as per the specimen signature(s) recorded with the SCSB. Reference will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- All communication in connection with Application for the Rights Equity Shares, including any change in contact details of the Eligible Equity Shareholders, should be addressed to the Registrar prior to the date of Allotment in this Issue quoting the name of the sole/ first Applicant, folio number/ demat account number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP ID and Client ID and Application Form number, as applicable. In case of any change in contact details of the Eligible Equity Shareholders, the Eligible Equity Shareholders, should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders, holding Equity Shares in physical form.
- Investors must ensure that the number of Rights Equity Shares applied for does not exceed the prescribed limits under applicable law.
- Eligible Equity Shareholders who renounce their Rights Entitlements cannot apply for Additional Rights Equity Shares. Non-resident Renouncees who are not Eligible Equity Shareholders cannot apply for Additional Rights Equity Shares unless regulatory approvals are submitted.
- Do not apply if you are ineligible to participate in this Issue under the securities laws applicable to your jurisdiction.
- Do not submit the GIR number instead of the PAN, as the application is liable to be rejected on this ground.
- Avoid applying on the Issue Closing Date due to risk of delay/restrictions in making any physical Application.
- Do not pay the Application Money in cash, by money order, pay order, or postal order.
- Do not submit multiple Applications.
- An Applicant being an OCB must not be under the adverse notice of RBI and must apply in accordance with the FDI Circular 2020 (as amended) and the Foreign Exchange Management (Non-Debt Instrument) Rules, 2019, as amended.
- Applicants should note that in terms of provisions of the SEBI ICDR Regulations and the applicable circulars issued by SEBI, including circulars dated June 25, 2021 and September 17, 2021.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Note: In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

Last Date for Application

The last date for submission of the duly filled-in Application Form or a plain paper Application is Tuesday, October 13, 2026, i.e., the Issue Closing Date. The Board/Rights Issue Committee may extend this date from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Designated Stock Exchange, and the Application Money is not blocked with the SCSB on or before the Issue Closing Date (or such extended date), the invitation to offer shall be deemed to have been declined, and the Board/Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as set out in “Terms of the Issue – Basis of Allotment” on page 260 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

Withdrawal of Application

An Investor who has applied in this Issue may withdraw its Application at any time during the Issue Period by approaching the SCSB where the application was submitted. However, no Investor may withdraw their Application after the Issue Closing Date.

List of Self Certified Syndicate Banks (SCSBs)

The list of banks that have been notified by SEBI to act as the SCSBs for the ASBA process is provided on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34> and updated from time to time. For the Issue, the following banks would be acting as SCSB :

1. Au Small Finance Bank 2. Axis Bank Ltd 3. Bandhan Bank Ltd. 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. CSB Bank 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. DBS Bank Ltd. 15. Deutsche Bank 16. Dhanlaxmi Bank Limited 17. Equitas Small Finance Bank Ltd. 18. GP Parsik Sahakari Bank Ltd. 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. IDFC Bank Ltd. 24. Indian Bank 25. Indian Overseas Bank 26. IndusInd Bank 27. J P Morgan Chase Bank 28. Jana Small Finance Bank Ltd. 29. Janata Sahakari Bank Ltd. 30. Karnataka Bank Ltd. 31. Karur Vysya Bank Ltd. 32. Kotak Mahindra Bank Ltd. 33. Mehsana Urban Co-operative Bank Limited 34. Nutan Nagarik Sahakari Bank Ltd. 35. Punjab & Sind Bank 36. Punjab National Bank 37. Rajkot Nagarik Sahakari Bank Ltd 38. RBL Bank Limited 39. South Indian Bank 40. Standard Chartered Bank 41. State Bank of India 42. SVC Co-operative Bank Ltd. 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. The Saraswat Co-Operative Bank Ltd 49. The Surat Peoples Co-op Bank Ltd 50. TJSB Sahakari Bank Ltd 51. UCO Bank 52. Union Bank of India 53. Utkarsh Small Finance Bank Ltd. 54. YES Bank Ltd.

In accordance with the SEBI ICDR Regulations, and SEBI ICDR Master Circular, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Letter of Offer and Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- (i) our Company at <https://partycruisersindia.com>
- (ii) the Registrar at <https://rights.kfintech.com>
- (iii) the Stock Exchanges at www.nseindia.com

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders, should visit <https://rights.kfintech.com/>

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com/>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at <https://partycruisersindia.com>

The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com/>

- b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: einward.ris@kfintech.com
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com/>
- d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: einward.ris@kfintech.com

<p>OUR COMPANY</p> <p>Party Cruisers Limited</p> <p>Registered Office: 303/304/305 Simran Plaza, Khar 4th Road Next to Regal Enclave Hotel, Khar West, Mumbai City, Mumbai, Maharashtra, India, 400052</p> <p>Contact Number: +91-9967160222</p> <p>E-mail: compliance.partycruisersindia@gmail.com</p> <p>Website: www.partycruisersindia.com</p> <p>Contact Person: Ms. Riddhima Gupta, Company Secretary and Compliance Officer</p> <p>CIN: L63040MH1994PLC083438</p>	<p>REGISTRAR TO THE OFFER</p> <p>Kfin Technologies Limited</p> <p>Registered Office: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400 070, Maharashtra, India.</p> <p>Contact Number: +022 4617 0911</p> <p>E-mail: einward.ris@kfintech.com</p> <p>Website: www.kfintech.com</p> <p>Contact Person: Mr. Murali Krishna</p> <p>SEBI registration no.: INR000000221</p>
---	--

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSB where the Application Form (or plain paper application) was submitted, along with a photocopy of the acknowledgement slip. For details on the ASBA process, see “Terms of the Issue” on page 237 of the Letter of Offer.